

DAVIS BEHAVIORAL HEALTH  
THIRD PARTY AUTHORIZATION & TRACKING



Client Contract #	Admission Date
Client Name	Client Address
Client D.O.B.	City, State, Zip
Client's Relationship To Policy Holder <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other	
Insurance Co.	Policy Holder
Billing Address	Policy #
City, State, Zip	Policy Holder Employer
Insurance Phone #	Provider

Mental Health     Substance Abuse    Network Provider?     Yes     No

Co-Pay \$ \_\_\_\_\_    Deductible \$ \_\_\_\_\_    Has Deductible Been Met?     Yes     No

Yearly Max # of Visits \_\_\_\_\_ or    Yearly Max Dollar Amount \$ \_\_\_\_\_

Pre-Authorization Required     Yes     No

Authorization # \_\_\_\_\_    Authorized By \_\_\_\_\_    Authorization Effective    From \_\_\_\_\_    To \_\_\_\_\_

# Approved \_\_\_\_\_    Initial Eval     (1) \_\_\_\_\_    Provider \_\_\_\_\_

# Approved \_\_\_\_\_    Individual     (1)     (2)     (3)     (4)     (5)     (6)    Provider \_\_\_\_\_

# Approved \_\_\_\_\_    Group     (1)     (2)     (3)     (4)     (5)     (6)    Provider \_\_\_\_\_

# Approved \_\_\_\_\_    Med Mgmt     (1)     (2)     (3)     (4)     (5)     (6)    Provider \_\_\_\_\_

Notes